

Unless defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 5 April 2016 (the “**Prospectus**”) of Huajin International Holdings Limited (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell, or a solicitation of an offer to buy, any securities within Hong Kong, the United States or in any other jurisdictions or an invitation to engage in any investment activity with respect to securities or investments of any kind. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”), and may not be offered, sold, pledged or transferred within the United States, or for the account or benefit of U.S. persons, except that Offer Shares may be offered, sold or delivered outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will not and is not currently intended to be any public offer of the Offer Shares in the United States.

In connection with the Global Offering, Shenwan Hongyuan Capital (H.K.) Limited, as the Stabilising Manager, its affiliates or any person acting for it, may over-allocate Shares or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to conduct any such stabilising action. Such stabilisation action, if commenced, will be conducted at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it and may be discontinued at any time, and is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, when no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended from time to time, made under the Securities and Futures Ordinance (the “**SFO**”). The details of the intended stabilisation and how it will be regulated under the SFO are set out in the Prospectus. Pursuant to the Over-allotment Option, the Sole Global Coordinator has the right, exercisable at any time from the Price Determination Date until 30 days from the last day of lodging applications under the Hong Kong Public Offering (i.e. 8 May 2016), to require the Company to issue and allot up to 22,500,000 additional Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the same price per Share under the International Placing to cover over-allocation in the International Placing, if any. In the event that such Over-allotment Option is exercised, an announcement will be made.

Prospective investors of the Offer Shares should note that the Sole Global Coordinator are entitled to terminate their obligations under the Underwriting Agreement by notice in writing to the Company to be given by the Sole Global Coordinator upon the occurrence of any of the events set forth under the section headed “Underwriting — Underwriting Arrangements and Expenses — Grounds for termination” in the Prospectus at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 15 April 2016).



Huajin International Holdings Limited
華津國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

**Total number of Offer Shares : 150,000,000 Shares (subject to the
under the Global Offering Over-allotment Option)**
Number of Hong Kong Offer Shares : 15,000,000 Shares
**Number of International Placing Shares : 135,000,000 (subject to the Over-
allotment Option)**
**Final Offer Price : HK\$2.38 per Offer Share, plus brokerage
of 1%, SFC transaction levy of
0.0027%, and Stock Exchange trading
fee of 0.005%**
Nominal value : HK\$0.01 per Share
Stock code : 2738

Sole Sponsor



Shenwan Hongyuan Capital (H.K.) Limited

申萬宏源融資(香港)有限公司

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



Shenwan Hongyuan Capital (H.K.) Limited

申萬宏源融資(香港)有限公司

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and net proceeds from the Global Offering

- The Offer Price has been determined at HK\$2.38 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$2.38 per Offer Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$321.6 million. The Company intends to apply such net proceeds in the manner as set out in the paragraph headed “Net proceeds from the Global Offering” below.

Applications under the Hong Kong Public Offering

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. A total of 600 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total of 64,760,000 Hong Kong Offer Shares, equivalent to approximately 4.32 times of the total number of 15,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. Accordingly, no reallocation procedures were applied.
- The final number of Offer Shares under the Hong Kong Public Offering is 15,000,000 Offer Shares, representing 10% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

International Placing and Over-allotment Option

- The International Placing Shares initially offered under the International Placing have been slightly over-subscribed. The final number of Offer Shares under the International Placing is 135,000,000 Offer Shares, representing 90% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the Sole Global Coordinator, which is exercisable at any time from the Price Determination Date until 30 days from the last day for lodging applications under the Hong Kong Public Offering (i.e. 8 May 2016), to require the Company to issue and allot up to an aggregate of 22,500,000 additional Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocation in the International Placing, if any, and/or to effect the permitted stabilising actions as described in the section headed “Structure and Conditions of the Global Offering — Stabilisation Action” in the Prospectus. In the event that the Over-allotment Option is exercised, an announcement will be made. The Sole Global Coordinator has confirmed to the Company that there has been no over-allocation of Shares in the International Placing. As at the date of this announcement, no Shares has been borrowed by the Stabilising Manager under the Stock Borrowing Agreement and the Over-allotment Option has not been exercised.

Results of allocations

- The Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published in The Standard (in English) and Hong Kong Economic Times (in Chinese) and on the website of the Stock Exchange at www.hkexnews.hk and the Company at www.huajin-hk.com on Thursday, 14 April 2016.
- The results of allocations for the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:
 - on the Company’s website at www.huajin-hk.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 8:00 a.m. on Thursday, 14 April 2016;
 - from the designated results of allocations website at www.unioniporesults.com.hk with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 14 April 2016 to 12:00 midnight on Wednesday, 20 April 2016;
 - by telephone enquiry line by calling (852) 3443 6133 between 9:00 a.m. and 6:00 p.m. from Thursday, 14 April 2016 to Tuesday, 19 April 2016 on a Business Day; and

- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 14 April 2016 to Saturday, 16 April 2016 at all the designated branches and sub-branches of the receiving bank at the addresses set out in the paragraph headed “Results of allocations” below.

Despatch/collection of share certificates and refund cheques

- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares on **WHITE** Application Forms and have provided all information as required by the relevant Application Form may collect share certificate(s) (where applicable) from the Hong Kong Share Registrar, Union Registrars Limited at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 14 April 2016 or such other date as notified by us in the newspapers.
- If the share certificate(s) are not collected personally within the time specified for collection, they will be despatched promptly to the address specified in the relevant Application Form by ordinary post at the applicants’ own risks on Thursday, 14 April 2016.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms, which have applied for less than 1,000,000 Hong Kong Offer Shares, will be despatched by ordinary post to the address specified in the relevant Application Form at the applicants’ own risks on Thursday, 14 April 2016.
- Wholly or partially successful applicants who applied using **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant’s stock accounts as instructed by the applicants in the **YELLOW** Application Forms on Thursday, 14 April 2016, or upon contingency, on such other date as shall be determined by HKSCC or HKSCC Nominees.
- Share certificate(s) for Hong Kong Public Offering allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Thursday, 14 April 2016, or on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Union Registrars Limited at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 14 April 2016 or such other date as notified by us in the newspapers.
- If the refund cheque(s) are not collected personally within the time specified for collection, they will be despatched promptly to the address specified in the relevant Application Form by ordinary post at the applicants’ own risks on Thursday, 14 April 2016.
- Refund cheques for partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Hong Kong Offer Shares, will be despatched by ordinary post to the address specified in the relevant Application Form at their own risks on Thursday, 14 April 2016.
- Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Thursday, 14 April 2016.
- Share certificates for the Offer Shares will only become valid at 8:00 a.m. on Friday, 15 April 2016, provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Grounds for termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Shares or any receipts for sums paid on application for the Offer Shares.

Commencement of Dealings

- Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Friday, 15 April 2016, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 15 April 2016. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 2738.

OFFER PRICE

The Offer Price has been determined at HK\$2.38 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$2.38 per Offer Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, is estimated to be approximately HK\$321.6 million. The Company intends to apply such net proceeds for the following purposes:

- approximately HK\$145.2 million or 45.2% of the net proceeds to repay working capital loans from a PRC commercial bank with fixed interest rates ranging from 6.4375% to 8.385% or variable interest rate of 25% or 30% above PRC benchmark lending rate and the maturity dates ranging from 20 July 2016 to 20 June 2017;
- approximately HK\$68.7 million or 21.3% of the net proceeds to purchase production machinery and equipment including, among others, rolling mills, cold-rolling machines, pickling lines and polishing lines for increasing the processing capacity of the Group's existing production facilities;
- approximately HK\$48.6 million or 15.1% of the net proceeds to finance the acquisition of two parcels of industrial lands and the operational buildings erected thereon from Mr. Xu. The consideration for such acquisition was determined with reference to the market value of the properties involved as determined by an independent property valuer;
- approximately HK\$26.4 million or 8.2% of the net proceeds to finance the construction and operation of Workshop No. 4;
- approximately HK\$4.0 million or 1.2% of the net proceeds to upgrade the Group's ERP system; and
- approximately HK\$28.7 million or 9.0% of the net proceeds for general working capital and other general corporate purposes.

Based on the Offer Price of HK\$2.38 per Offer Share, the net proceeds are expected to increase by approximately HK\$29.3 million as compared to the Offer Price of HK\$2.18 per Offer Share, being the mid-point of the indicative Offer Price Range, adopted in the section headed "Future Plans and Use of Proceeds" in the Prospectus. We will apply such additional net proceeds to the above purposes on a pro-rata basis, except for (i) the acquisition of two parcels of industrial lands and operational buildings erected thereon from Mr Xu, which will remain at HK\$48.6 million and (ii) the general working capital and other corporate purposes, which will be increased to HK\$28.7 million. For further details of the Company's intended use of the net proceeds from the Global Offering, please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

Hong Kong Public Offering

The Directors announce that the Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Friday, 8 April 2016, a total of 600 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS) and for a total of 64,760,000 Hong Kong Offer Shares were received pursuant to the Hong Kong Public Offering, equivalent to approximately 4.32 times of the total number of 15,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. Accordingly, no reallocation procedures were applied.

- 593 valid applications in respect of a total of 20,260,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$2.48 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5.0 million or less, representing approximately 2.70 times of the 7,500,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 7 valid applications in respect of a total of 44,500,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$2.48 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5.0 million, representing approximately 5.93 times of the 7,500,000 Hong Kong Offer Shares initially comprised in Pool B.

Two multiple applications or suspected multiple applications have been identified and rejected. One application has been rejected due to bounced cheque. No application has been rejected due to invalid applications which are not completed in accordance with the instructions set out in the Application Forms. No application for more than 7,500,000 Hong Kong Offer Shares has been identified.

The final number of Offer Shares under the Hong Kong Public Offering is 15,000,000 Offer Shares, representing 10% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

INTERNATIONAL PLACING AND OVER-ALLOTMENT OPTION

The International Placing Shares initially offered under the International Placing have been slightly over-subscribed. The final number of Offer Shares under the International Placing is 135,000,000 Offer Shares, representing 90% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Sole Global Coordinator, which is exercisable at any time from the Price Determination Date until 30 days from the last day for lodging applications under the Hong Kong Public Offering (i.e. 8 May 2016), to require the Company to issue and allot up to an aggregate of 22,500,000 additional Shares, representing 15% of the Offer Shares initially

available under the Global Offering, at the same price per Share under the International Placing to cover over-allocation in the International Placing, if any, and/or to effect the permitted stabilising actions as described in the section headed “Structure and Conditions of the Global Offering — Stabilisation Action” in the Prospectus. In the event that the Over-allotment Option is exercised, an announcement will be made. The Sole Global Coordinator has confirmed to the Company that there has been no over-allocation of Shares in the International Placing. As at the date of this announcement, no Shares has been borrowed by the Stabilising Manager under the Stock Borrowing Agreement and the Over-allotment Option has not been exercised.

The Directors confirm that no Offer Shares have been allocated to placees who are: (i) Directors or existing beneficial owners of Shares of the Company; or (ii) core connected persons of the Company; or (iii) the close associates of (i) and/or (ii), whether in their own names or through nominees. None of the Sole Sponsor, the Underwriter and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the International Placing. The Directors confirm that the International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors further confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering, and as such, none of the placees under the International Placing will become a substantial shareholder of the Company immediately after the Global Offering within the meaning of the Listing Rules, and the Company’s public float percentage will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules after the Global Offering.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure and Conditions of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Pool A

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allocated of the total number of Hong Kong Offer Shares applied for
2,000	283	2,000 shares	100.00%
4,000	78	2,000 shares plus 32 out of 78 applicants to receive an additional 2,000 shares	70.51%
6,000	32	2,000 shares plus 31 out of 32 applicants to receive an additional 2,000 shares	65.63%
8,000	28	4,000 shares plus 12 out of 28 applicants to receive an additional 2,000 shares	60.71%
10,000	42	4,000 shares plus 39 out of 42 applicants to receive an additional 2,000 shares	58.57%
12,000	6	6,000 shares plus 2 out of 6 applicants to receive an additional 2,000 shares	55.56%
14,000	2	6,000 shares plus 1 out of 2 applicants to receive an additional 2,000 shares	50.00%
16,000	4	6,000 shares plus 3 out of 4 applicants to receive an additional 2,000 shares	46.88%
18,000	9	8,000 shares plus 1 out of 9 applicants to receive an additional 2,000 shares	45.68%
20,000	37	8,000 shares plus 15 out of 37 applicants to receive an additional 2,000 shares	44.05%
30,000	6	12,000 shares plus 3 out of 6 applicants to receive an additional 2,000 shares	43.33%
40,000	13	16,000 shares plus 5 out of 13 applicants to receive an additional 2,000 shares	41.92%
50,000	8	20,000 shares	40.00%
60,000	3	22,000 shares plus 2 out of 3 applicants to receive an additional 2,000 shares	38.89%
70,000	2	26,000 shares plus 1 out of 2 applicants to receive an additional 2,000 shares	38.57%
80,000	2	30,000 shares	37.50%
100,000	14	36,000 shares plus 7 out of 14 applicants to receive an additional 2,000 shares	37.00%
200,000	9	72,000 shares	36.00%

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allocated of the total number of Hong Kong Offer Shares applied for
300,000	3	104,000 shares plus 2 out of 3 applicants to receive an additional 2,000 shares	35.11%
400,000	3	136,000 shares	34.00%
500,000	2	164,000 shares plus 1 out of 2 applicants to receive an additional 2,000 shares	33.00%
700,000	1	224,000 shares	32.00%
900,000	1	280,000 shares	31.11%
1,000,000	2	300,000 shares	30.00%
2,000,000	3	586,000 shares	29.30%
TOTAL	<u>593</u>		

Pool B

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allocated of the total number of Hong Kong Offer Shares applied for
3,000,000	1	508,000 shares	16.93%
4,000,000	1	676,000 shares	16.90%
7,500,000	5	1,262,000 shares plus 3 out of 5 applicants to receive an additional 2,000 shares	16.84%
TOTAL	<u>7</u>		

RESULTS OF ALLOCATIONS

The Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published in The Standard (in English) and Hong Kong Economic Times (in Chinese) and on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.huajin-hk.com on Thursday, 14 April 2016 .

The results of allocations for the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares, successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- on the Company’s website at www.huajin-hk.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 8:00 a.m. on Thursday, 14 April 2016;
- from the designated results of allocations website at www.unioniporesults.com.hk with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 14 April 2016 to 12:00 midnight on Wednesday, 20 April 2016;
- by telephone enquiry line by calling (852) 3443 6133 between 9:00 a.m. and 6:00 p.m. from Thursday, 14 April 2016 to Tuesday, 19 April 2016 on a Business Day; and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 14 April 2016 to Saturday, 16 April 2016 at the designated branches and sub-branches of the receiving bank at the addresses set out below:

Standard Chartered Bank (Hong Kong) Limited

	Branch name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King’s Road, Quarry Bay
Kowloon	Kwun Tong Branch	G/F, 414 Kwun Tong Road, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok
	Lok Fu Shopping Centre Branch	Shop G201, G/F., Lok Fu Shopping Centre
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Metroplaza Branch	Shop No. 175–176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
A9230729	2000						
E4906490	6000						
G5200503	2000						
G6313611	2000						
K0503029	2000						
K4911431	2000						
M0191251	8000						
P8207295	2000						
Z0998789	6000						
Z4154836	72000						

Identification Document Number(S) 證件號碼	Public Offer Shares Allocated 獲配發股份	Identification Document Number(S) 證件號碼	Public Offer Shares Allocated 獲配發股份	Identification Document Number(S) 證件號碼	Public Offer Shares Allocated 獲配發股份	Identification Document Number(S) 證件號碼	Public Offer Shares Allocated 獲配發股份
04381644-000	72000						
04381644-000	104000						
04381644-000	586000						
04381644-000	1262000						
04381644-000	1262000						
04381644-000	1264000						
04381644-000	1264000						
A2281417	8000						
A9552246	6000						
B0823703	6000						
C5190760	6000						
C5314583	6000						
C6127094	2000						
D0636003	2000						
D0733408	2000						
D0880877	2000						
D1210301	2000						
D2223113	6000						
D4512856	4000						
D6306145	4000						
E410078A	2000						
E566749A	8000						
E8071385	2000						
E9023481	2000						
G2481374	2000						
H3637788	2000						
K0161497	6000						
K3483606	2000						
K3594211	508000						
K7750935	2000						
K7764111	2000						
Y0533759	2000						

There were no applications made by CCASS Investor Participants on Yellow Application Forms.

並沒有中央結算系統投資者戶口持有人使用黃色申請表格申請。

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
003210221	2000	502083011	2000	H1138369	2000	W48431323	280000
006193800	4000	507181612	2000	H1250223	6000	W55532599	2000
008250028	2000	511097619	2000	H1357362	2000	W55784932	4000
008406400	6000	512134910	4000	HS300395	586000	W65649220	10000
009356600	2000	52581345	2000	IS1655714	136000	W75660600	38000
01 020011	2000	602092221	2000	IS2034612	300000	W81038021	2000
01 05056X	2000	611173547	4000	IS3142950	2000	W83367157	2000
01128996	2000	612060536	4000	IS3174441	4000	W84258248	2000
012198015	2000	612292923	2000	IS3190189	2000	W85291187	676000
018031200	2000	703029319	4000	IS4109381	4000	W86856003	2000
02 262519	2000	70421185X	2000	IS4118093	586000	W97672520	2000
027380001	72000	762069417	6000	IS4715870	2000	Y011277A	2000
027380002	164000	766447064	4000	IS5005652	2000	Y032521	4000
03 040027	2000	771130614	6000	IS5270420	2000	Y0579341	2000
04 02752X	2000	773002795	72000	IS6395746	2000	Y0718333	4000
04 21652X	2000	787563998	20000	IS6546013	2000	Y0802989	2000
05 18004X	2000	800013	2000	IS7191182	2000	Y1034470	2000
05 190013	2000	805210015	2000	IS7398939	224000	Y110595 (5)	2000
05 208319	2000	812050777	2000	IS7488843	2000	Y2083858	2000
05 258525	2000	908063514	2000	IS7620605	2000	Y3445990	2000
06090522	2000	910110189	2000	IS7693755	16000	Y3529531	2000
07 144696	2000	A12344967	2000	IS8089297	4000	Y358690A	2000
07 170033	2000	A406121A	2000	IS8444248	2000	Y426289A	2000
07 244217	2000	A817762 (A)	2000	IS8514238	2000	Y440080A	2000
08131111	2000	A9059221	38000	IS8740798	16000	Y5027916	2000
09 010032	2000	A9189435	6000	IS8818024	2000	Z0388190	2000
09 042110	2000	A946230 (1)	2000	IS9069026	38000	Z073661A	10000
09 10832X	2000	A9505396	2000	IS9103457	4000	Z2152704	4000
10 10021X	2000	C01481878	2000	IS9864655	2000	Z2246997	8000
10 208329	2000	C21460389	8000	IS9997756	2000	Z2528216	2000
10110096	2000	C2677359	4000	K0088390	2000	Z258244	4000
10211527	4000	C26864140	38000	K0445614	1264000	Z2835100	2000
10271945	8000	C31190759	36000	K161301 (4)	2000	Z360683	2000
11 093426	2000	C4433325	2000	K1858149	2000	Z402001	2000
11 193818	2000	C5432918	2000	K221024A	2000	Z4744846	2000
11 294644	2000	C5500557	2000	K224848A	2000	Z4756526	10000
111152412	8000	C6069426	2000	K297049A	4000	Z6218599	2000
112080510	2000	C6207233	2000	K370954 (A)	2000	Z7445297	2000
12 013524	2000	D206240 (3)	2000	K8576556	20000	Z7600179	2000
12 24287X	2000	D215961 (A)	2000	K8600732	2000	Z8376361	2000
12 260028	2000	D2394465	14000	K914174A	2000	Z9067079	2000
206172411	2000	D327126A	2000	M0350406	2000		
211118327	2000	D3584470	4000	M0857527	2000		
224261677	20000	D374512 (1)	2000	M1166994	2000		
224395053	2000	D4159617	2000	M1405654	2000		
230124198	2000	D452845	4000	M149083A	4000		
255240905	6000	D6999094	2000	M1893896	2000		
255368680	4000	D7042176	2000	M2558896	8000		
274348234	6000	E288175A	2000	M2591648	2000		
290305994	2000	E5781098	10000	M4608637	2000		
290362C	4000	E5835724	6000	P4067499	2000		
300028	2000	E6020317	18000	P5804004	6000		
302220637	2000	E8118322	2000	P5829899	2000		
31203525X	2000	E8975683	2000	P8882413	2000		
320911197	2000	E9463899	2000	P9559233	2000		
330557638	6000	G115342	4000	P9859997	2000		
350125198	8000	G1743707	2000	P9988983	2000		
357888601	8000	G1977473	2000	R1577750	2000		
359231156	300000	G24846970	4000	R1722424	2000		
359476538	4000	G2640332	2000	R2418435	2000		
365442441	2000	G29312918	6000	R3087939	2000		
375383072	2000	G52229769	2000	R3284548	2000		
408242317	2000	G5317109	2000	R6438376	2000		
409060099	8000	G5632411	2000	R6750930	2000		
420521198	4000	G5931591	2000	R689343A	2000		
430103195	2000	G6053164	6000	R7216555	2000		
430105196	2000	G6330311	2000	R8072220	2000		
430105197	2000	G6738752	2000	R8317142	2000		
430121196	2000	G6922839	6000	R878090A	2000		
430281196	4000	G815006A	2000	R8826020	72000		
430407199	2000	GS082773B	8000	V0412511	2000		
430422196	2000	GS116888B	2000	V0724645	2000		
440301561	2000	H0255388	2000	W36176017	2000		
501120222	4000	H0930840	2000	W40911781	6000		

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares on **WHITE** Application Forms and have provided all information as required by the relevant Application Forms, may collect share certificate(s) (where applicable) from the Hong Kong Share Registrar, Union Registrars Limited at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 14 April 2016 or such other date as notified by us in the newspapers.

If the share certificate(s) are not collected personally within the time specified for collection, they will be despatched promptly to the address specified in the relevant Application Form by ordinary post at the applicants’ own risks on Thursday, 14 April 2016.

Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms, which have applied for less than 1,000,000 Hong Kong Offer Shares, will be despatched by ordinary post to the address specified in the relevant Application Form at the applicants’ own risks on Thursday, 14 April 2016.

Wholly or partially successful applicants who applied using **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant’s stock accounts as instructed by the applicants in the **YELLOW** Application Forms on Thursday, 14 April 2016, or upon contingency, on such other date as shall be determined by HKSCC or HKSCC Nominees.

Share certificate(s) for Hong Kong Public Offering allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Thursday, 14 April 2016, or on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Union Registrars Limited at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 14 April 2016 or such other date as notified by us in the newspapers.

If refund cheque(s) are not collected personally within the time specified for collection, they will be despatched promptly to the address specified in the relevant Application Form by ordinary post at the applicants’ own risks on Thursday, 14 April 2016.

Refund cheques for partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Hong Kong Offer Shares, will be despatched by ordinary post to the address specified in the relevant Application Form at their own risks on Thursday, 14 April 2016.

Applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Thursday, 14 April 2016.

Share certificates for the Offer Shares will only become valid at 8:00 a.m. on Friday, 15 April 2016, provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

PUBLIC FLOAT

Immediately following the completion of the Global Offering, no less than 25% of the total issue share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Friday, 15 April 2016, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 15 April 2016. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 2738.

By order of the Board
Huajin International Holdings Limited
Xu Songqing
Chairman

Hong Kong, 14 April 2016

As at the date of this announcement, the Board comprises XU Songqing, LUO Canwen, CHEN Chunniu, XU Songman as executive Directors; GOH Choo Hwee, TAM Yuk Sang Sammy and WU Chi Keung, as independent non-executive Directors.