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Huajin International Holdings Limited

華津國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2738)

END OF STABILISATION PERIOD, STABILISATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Global Offering ended on Sunday, 8 May 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

STABILISATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

As no Shares have been over-allocated under the International Placing, the Sole Global Coordinator did not exercise the Over-allotment Option and no stabilisation actions were carried out during the stabilisation period in relation to the Global Offering. The Over-allotment Option lapsed on Sunday, 8 May 2016.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total number of issued shares must at all times be held by the public.

By order of the Board of
Huajin International Holdings Limited
華津國際控股有限公司
Xu Songqing
Chairman

Hong Kong, 9 May 2016

As at the date of this announcement, the Board comprises XU Songqing, LUO Canwen, CHEN Chunniu, XU Songman as executive Directors; GOH Choo Hwee, TAM Yuk Sang Sammy and WU Chi Keung, as independent non-executive Directors.