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**HUAJIN INTERNATIONAL HOLDINGS LIMITED**

**華津國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2738)**

**FURTHER EXTENSION OF THE EXCLUSIVITY PERIOD  
UNDER THE MEMORANDUM OF UNDERSTANDING  
IN RELATION TO POSSIBLE ACQUISITION**

Reference is made to the announcements of Huajin International Holdings Limited (the “**Company**”) dated 28 December 2016 (the “**Announcement**”) and 24 August 2017 in relation to, among others, the possible acquisition of the Land and Plant by the Purchaser for a consideration to be agreed between the Purchaser and the Vendor. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

On 28 December 2016, the Purchaser entered into the MOU with the Vendor in relation to the possible acquisition of the land use right of a parcel of land with a site area of approximately 24,881 sq.m. located at Reng Zi Wei, the Villagers' Committee of Nan An, Muzhou Town, Xinhui District, Jiangmen City, Guangdong Province, the PRC and the plant building to be built on such land parcel as required by the Purchaser. On 26 June 2017, the Purchaser and the Vendor entered into a supplemental letter to the MOU to extend the exclusivity period of the MOU to 31 October 2017.

As at the date of this announcement, the parties to the MOU are still in the discussion and negotiation in respect of the Formal Agreement and the transactions contemplated thereunder. Accordingly, on 31 October 2017 (after trading hours), the Purchaser and the Vendor entered into the second supplemental letter to the MOU to further extend the exclusivity period of the MOU to 31 December 2017 or such other date as the Purchaser and the Vendor may agree in writing. Save as aforesaid, there are no other changes to the terms of the MOU.

**The Board wishes to emphasize that no binding agreement in relation to the Possible Acquisition has been entered into as at the date of this announcement. As the Possible Acquisition may or may not proceed, investors and Shareholders are urged to exercise caution when dealing in the securities of the Company. Further announcement in respect of the Possible Acquisition will be made by the Company as and when appropriate in accordance with the Listing Rules.**

By order of the Board  
**Huajin International Holdings Limited**  
**Xu Songqing**  
*Chairman*

Hong Kong, 31 October 2017

*As at the date of this announcement, the Board is comprised of Mr. Xu Songqing (Chairman), Mr. Luo Canwen (Chief Executive Officer), Mr. Chen Chunniu and Mr. Xu Songman as executive Directors, and Mr. Goh Choo Hwee, Mr. Tam Yuk Sang Sammy and Mr. Wu Chi Keung as independent non-executive Directors.*